The Pension Studio

APPLICATION FOR A LOAN

The following information will be used to process your loan check and to confirm the transaction. When completing the form, please be sure your information reads as you would like it to on your check. **Participants are responsible for the $100 loan fee.**

Applicant's Name _____SSN_____

E-Mail Address _____

Mailing Address _____

_____

Company Name _____Date of Loan _____

Amount Requested _____ Purpose of Loan _____

Length of Loan _____ (in years - max. 5, unless for home purchase)

Payroll Period: Weekly _____ (52/year) Bi-Weekly _____ (26/year) Semi-Monthly _____ (24/year) Monthly _____ (12/year)

Note: You may not borrow against amounts set aside for other payees under a Qualified Domestic Relations Order (QDRO) or borrow individually from plans subject to Joint & Survivor provisions.

_____ _____

Applicant Date Plan Administrator Date